Business Central 2024 - Wave 2

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Gestisoft

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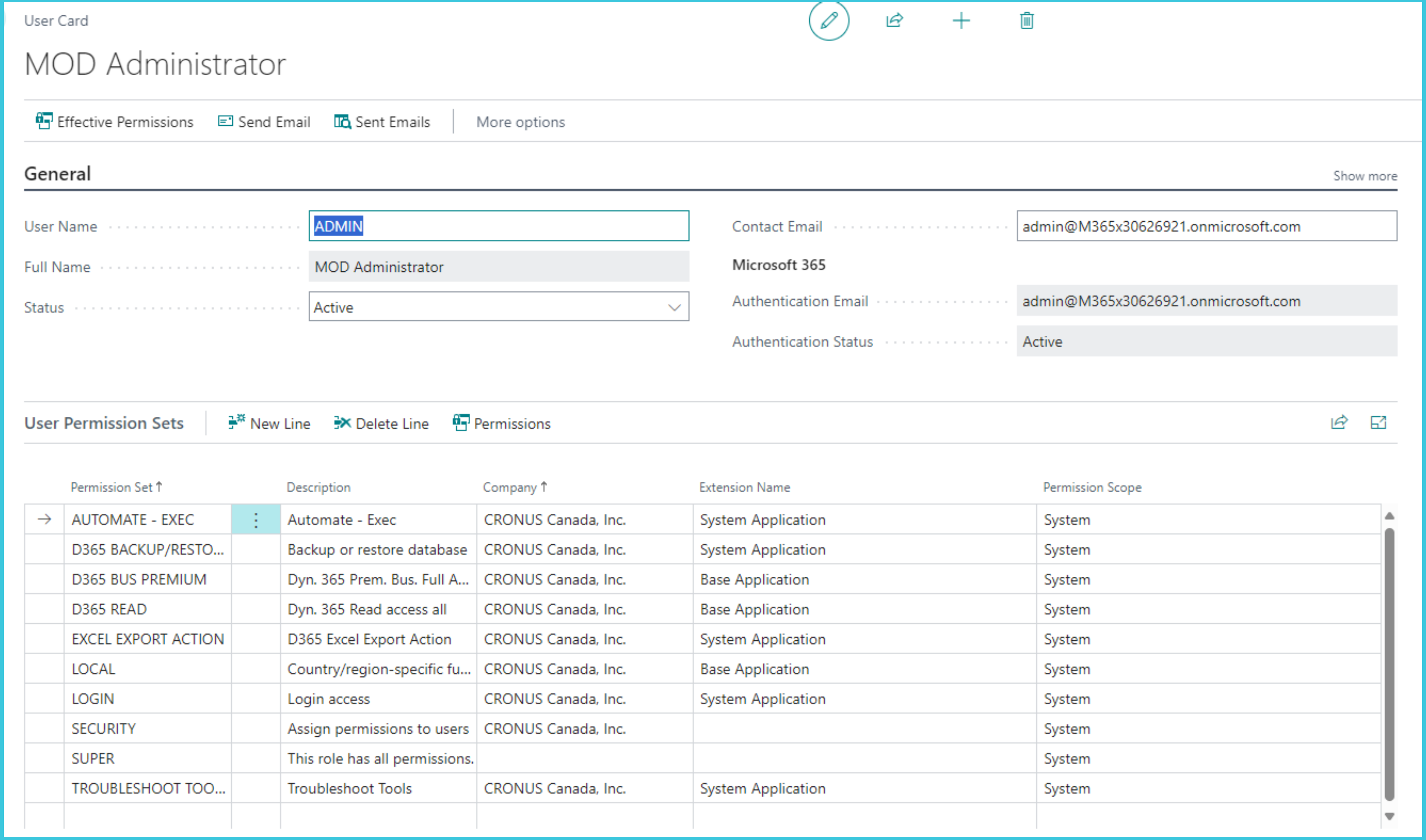
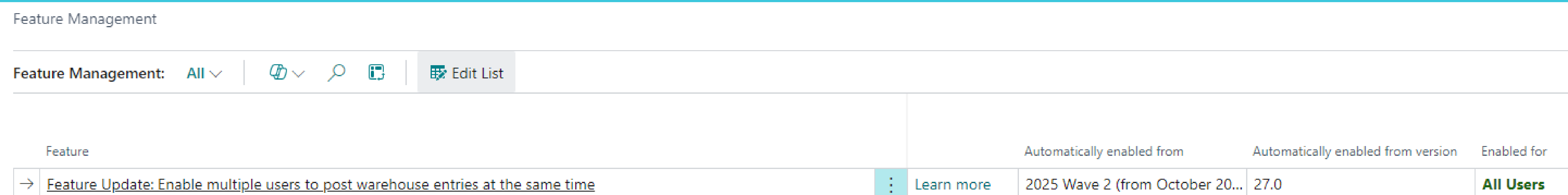
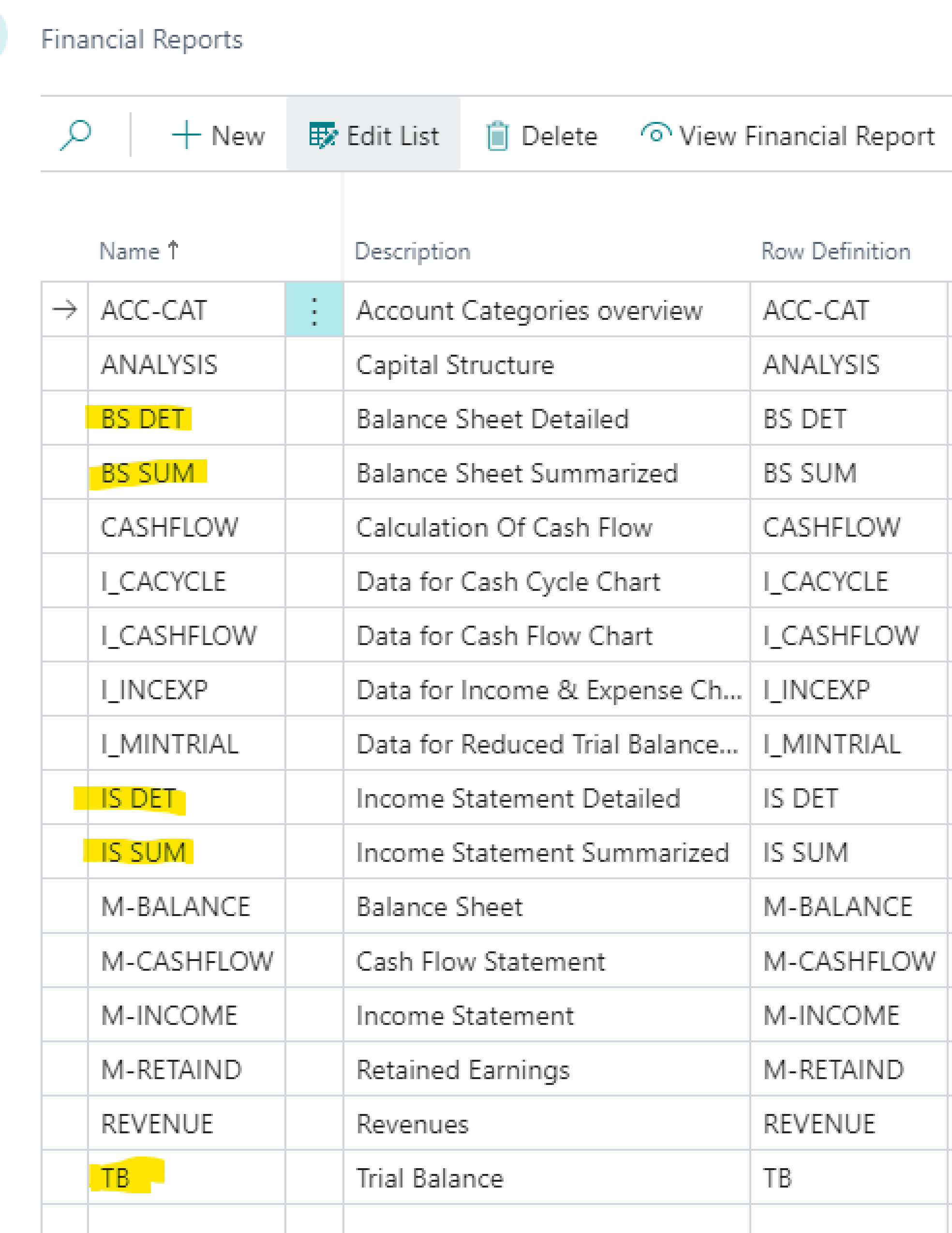
User Groups become Permission Sets



Allow more than one user to post warehouse entries at a time



New reports and demo data for financial reporting


Financial Reports

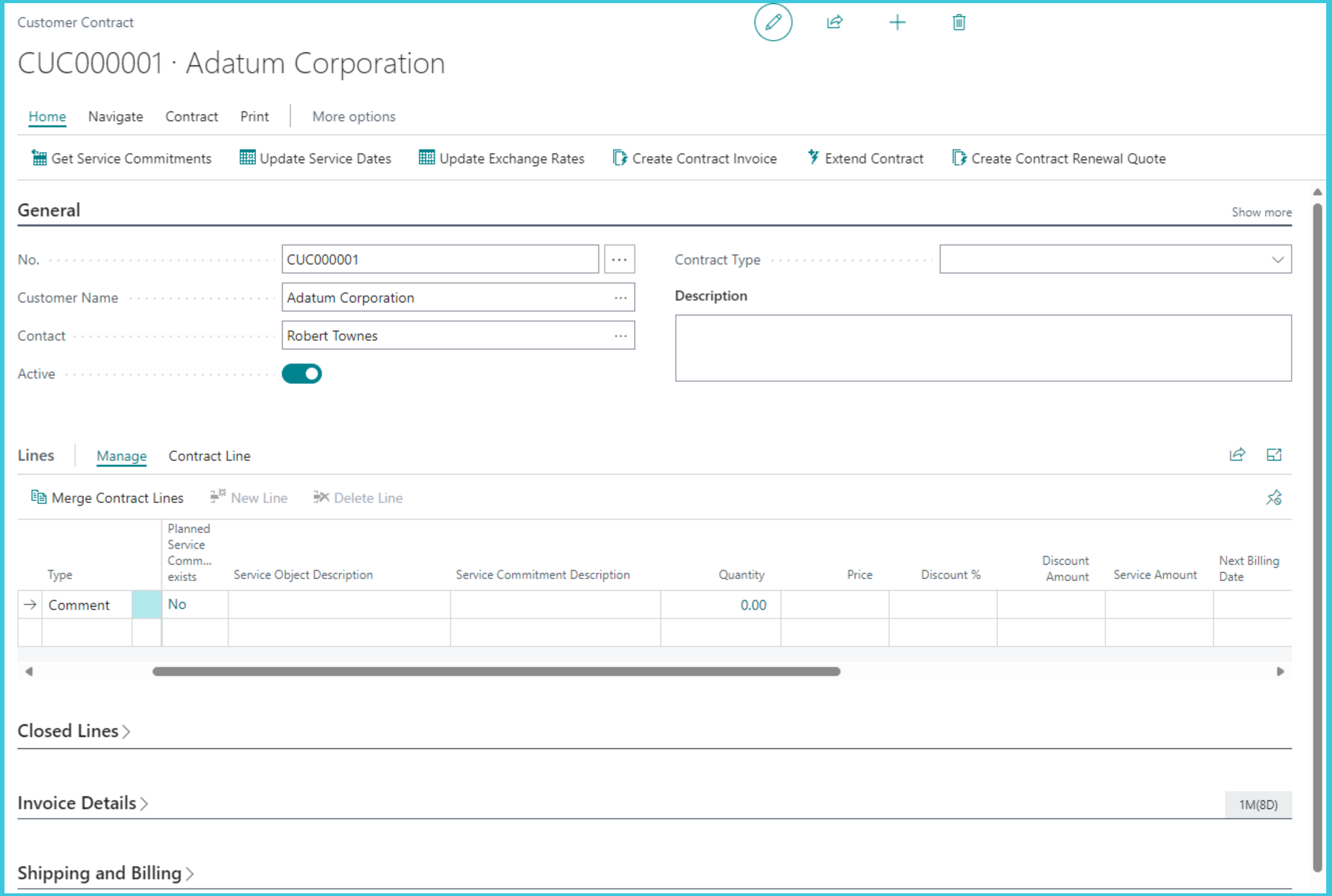
New | Edit List | Delete | View Financial Report

Name ↑	Description	Row Definition
ACC-CAT	Account Categories overview	ACC-CAT
ANALYSIS	Capital Structure	ANALYSIS
BS DET	Balance Sheet Detailed	BS DET
BS SUM	Balance Sheet Summarized	BS SUM
CASHFLOW	Calculation Of Cash Flow	CASHFLOW
I_CACYCLE	Data for Cash Cycle Chart	I_CACYCLE
I_CASHFLOW	Data for Cash Flow Chart	I_CASHFLOW
I_INCEXP	Data for Income & Expense Ch...	I_INCEXP
I_MINTRIAL	Data for Reduced Trial Balance...	I_MINTRIAL
IS DET	Income Statement Detailed	IS DET
IS SUM	Income Statement Summarized	IS SUM
M-BALANCE	Balance Sheet	M-BALANCE
M-CASHFLOW	Cash Flow Statement	M-CASHFLOW
M-INCOME	Income Statement	M-INCOME
M-RETAIND	Retained Earnings	M-RETAIND
REVENUE	Revenues	REVENUE
TB	Trial Balance	TB

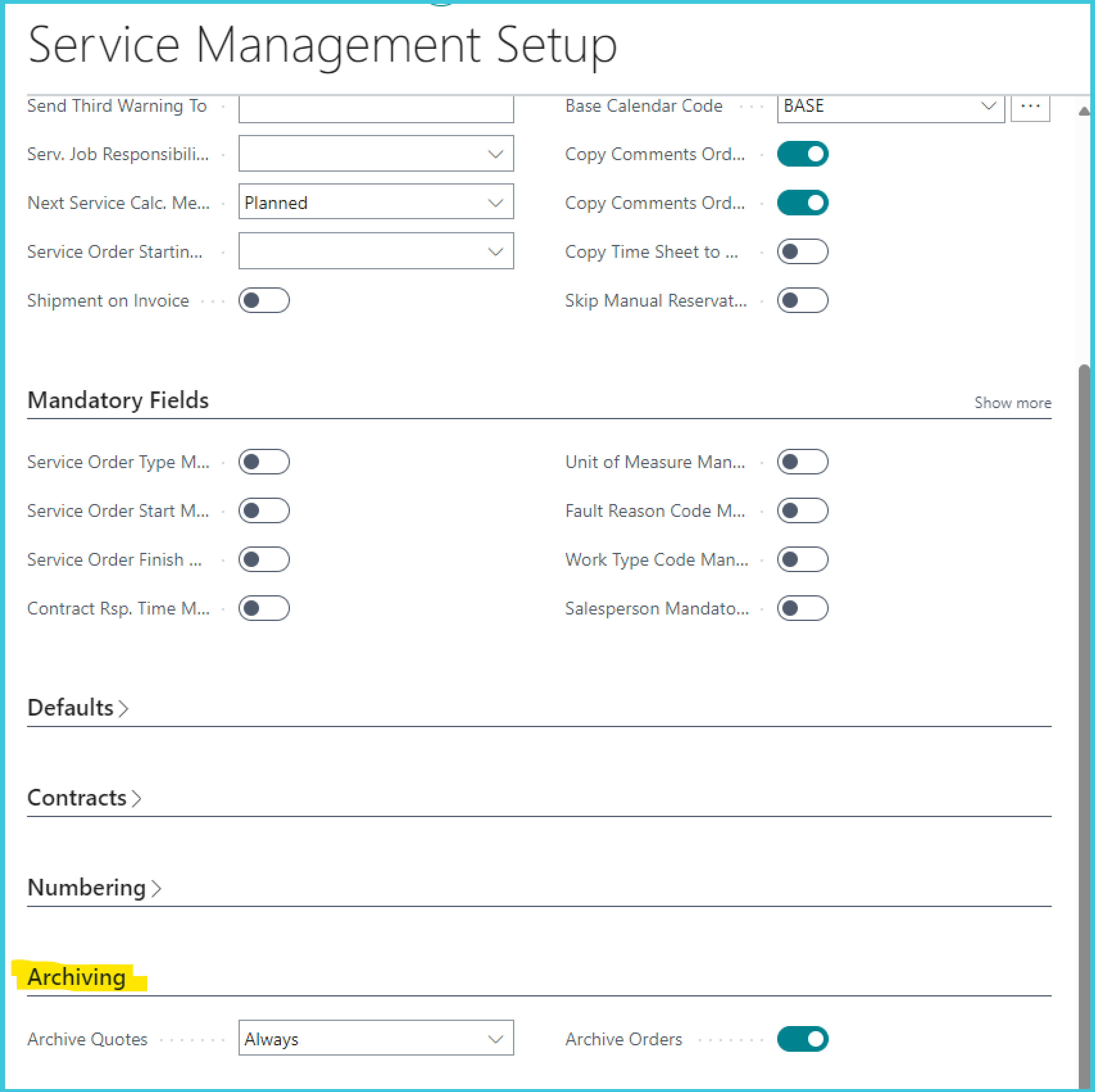
Manage subscription billing and revenue and expense recognition

The subscription features come with:

- Contracts for which you do recurring billing for items and services.
- Billing schedules with flexible parameters that cater to typical use cases for recurring billing.
- Usage-based billing.
- Automated billing.
- Deferral integration.
- Revenue recognition based on billing schedules.
- Contract updates (parameters and prices).
- Standard reports for contracts, customers, billing schedules, recognized revenue, future billing dates and amounts, and so on. Most reports are available as Power BI reports.



Archive service management documents

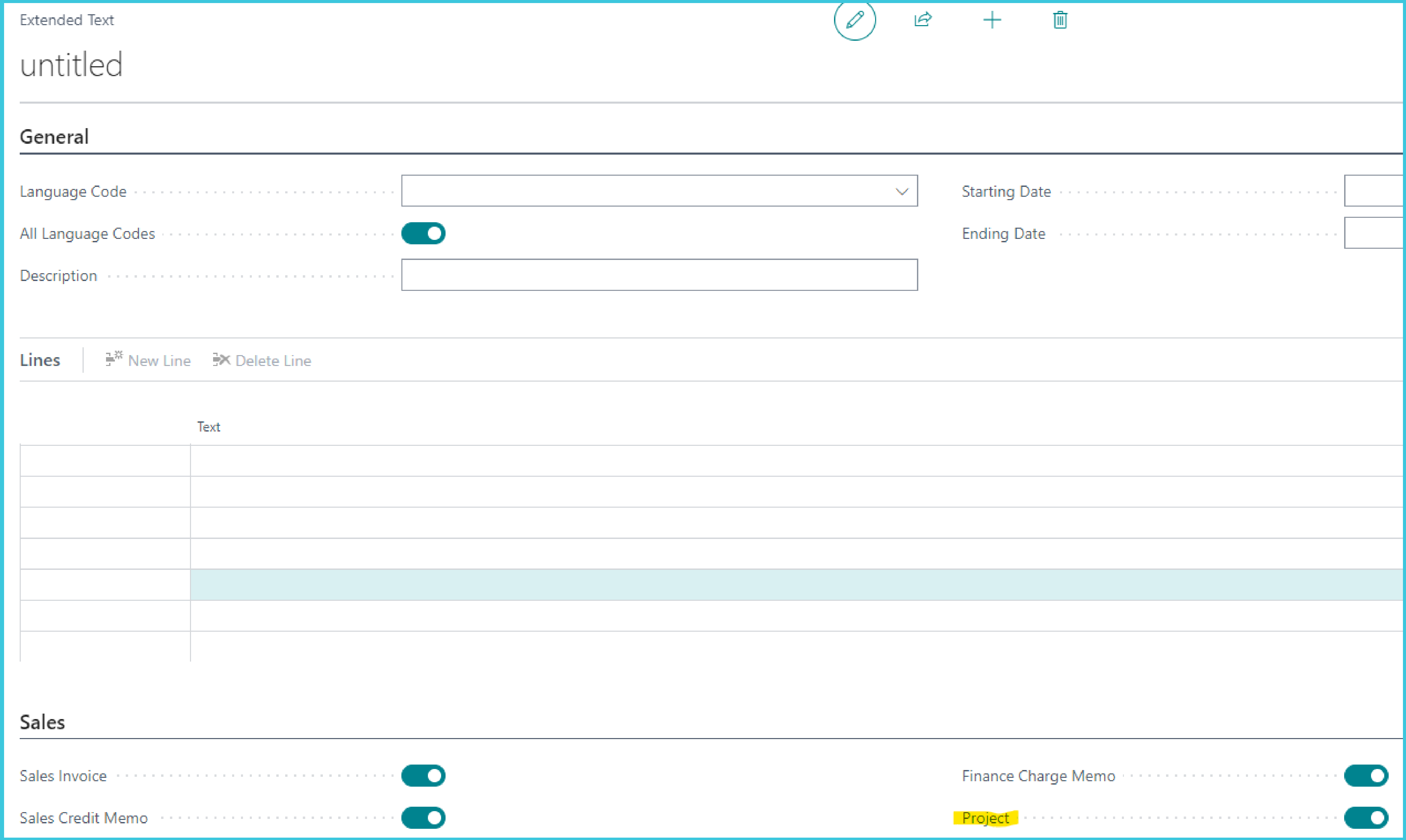


Use Excel reports for consolidation and fixed assets

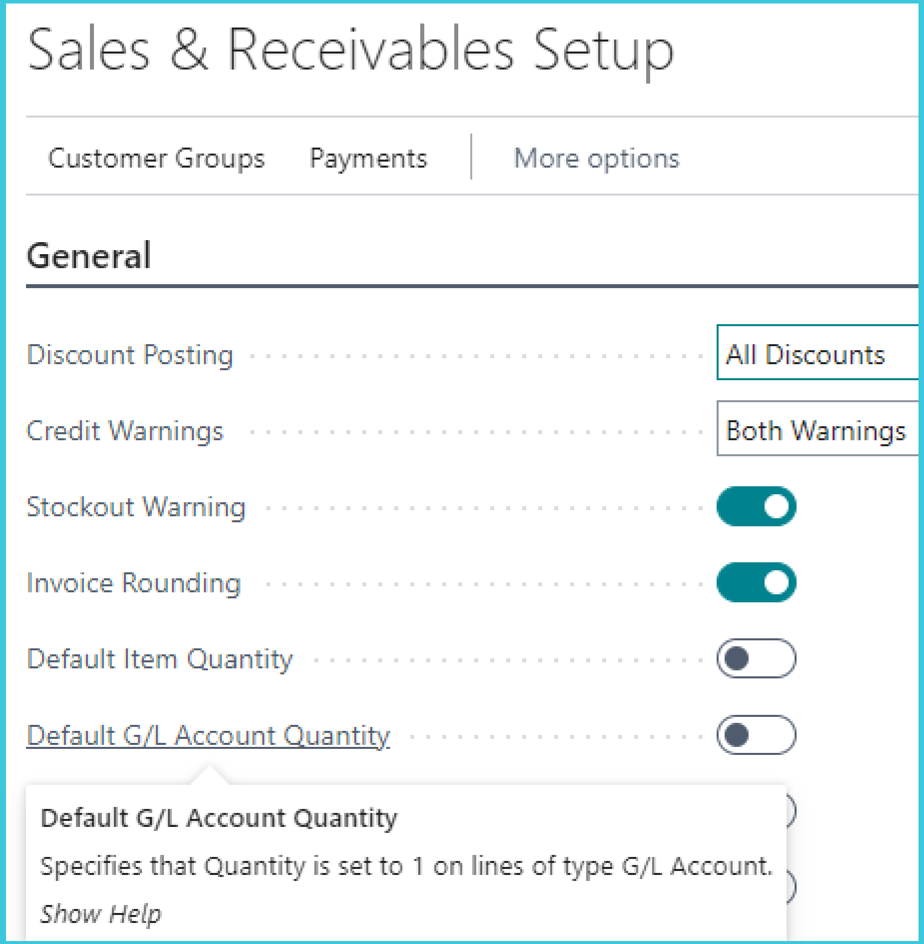
In this release we have added four Excel report layouts that cover the consolidation and fixed assets areas:

- Consolidated Trial Balance (Preview)
- Fixed Asset Details (Preview)
- Fixed Asset Analysis (Preview)
- Fixed Asset Projected Value (Preview)

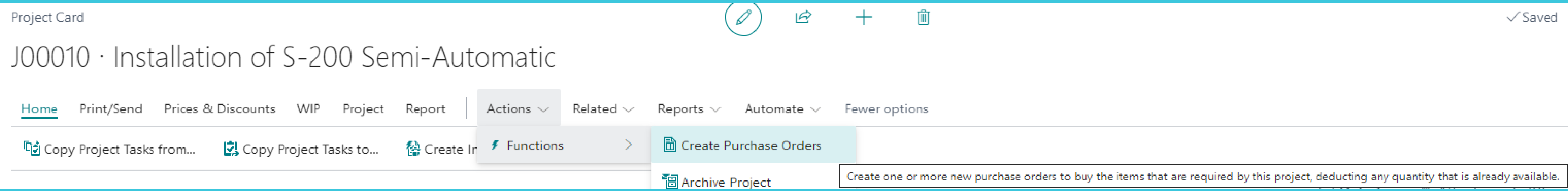
Add extended text to project planning lines



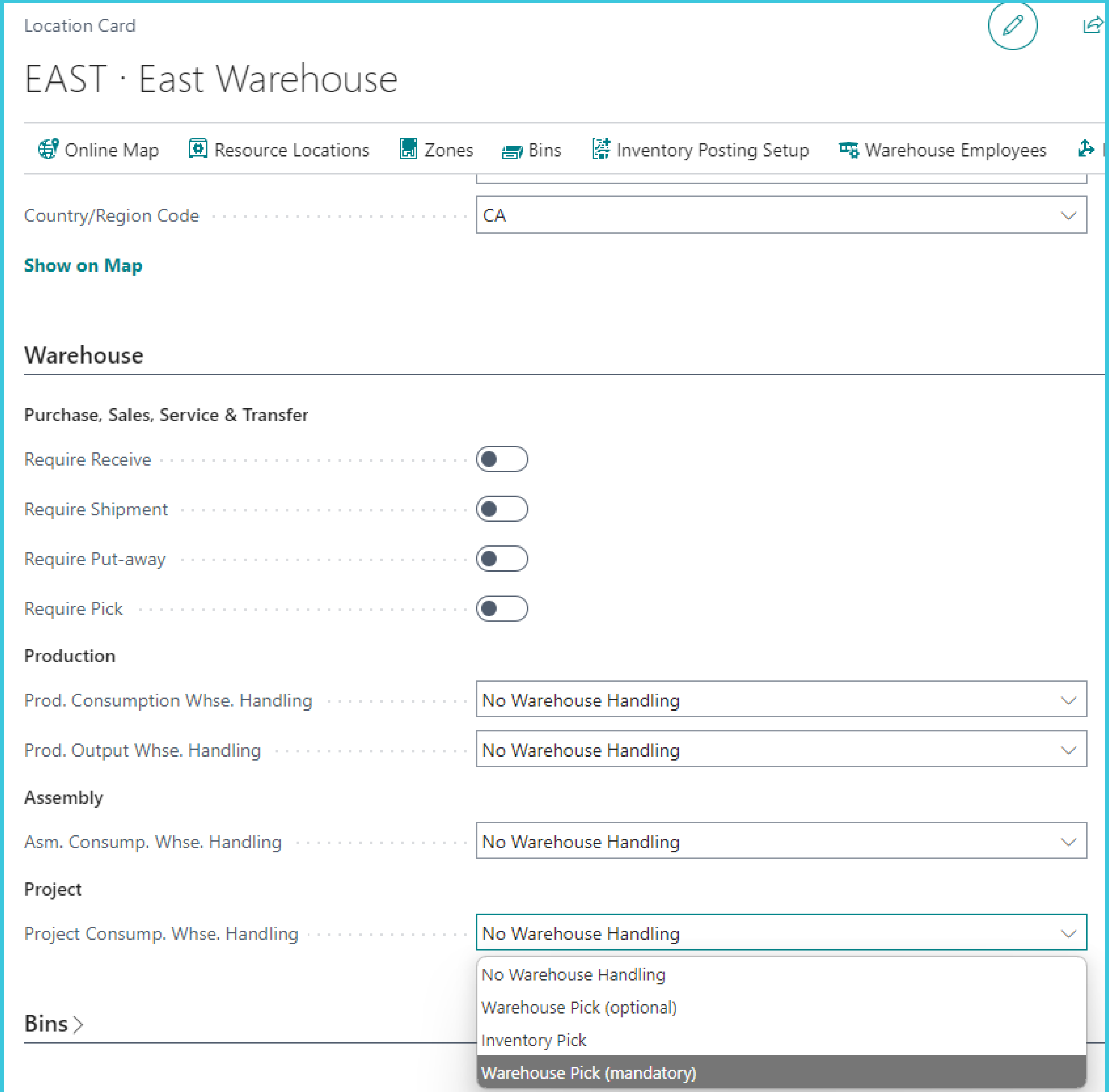
Use a default quantity of 1 for accounts on documents



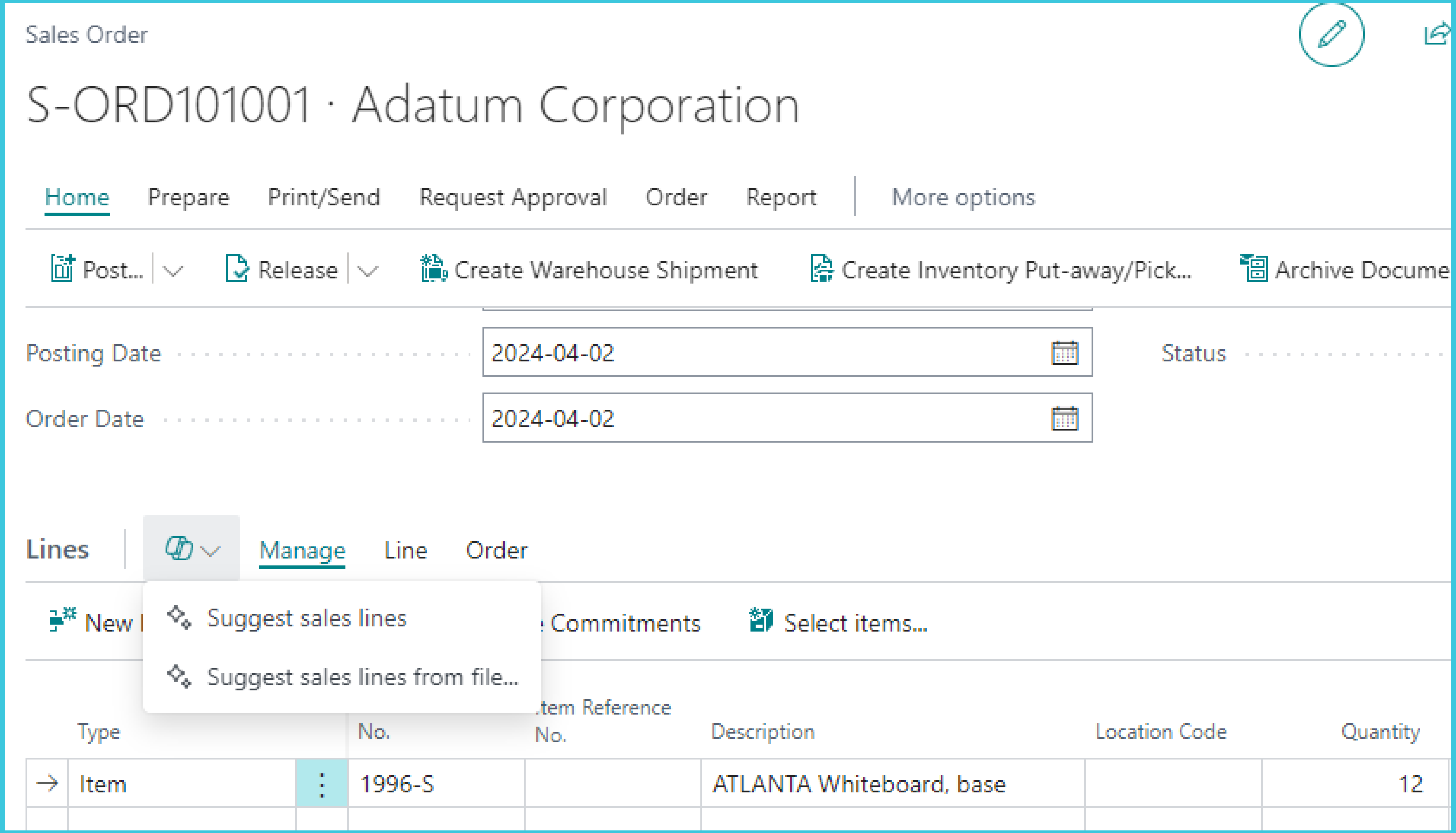
Replenish items for projects



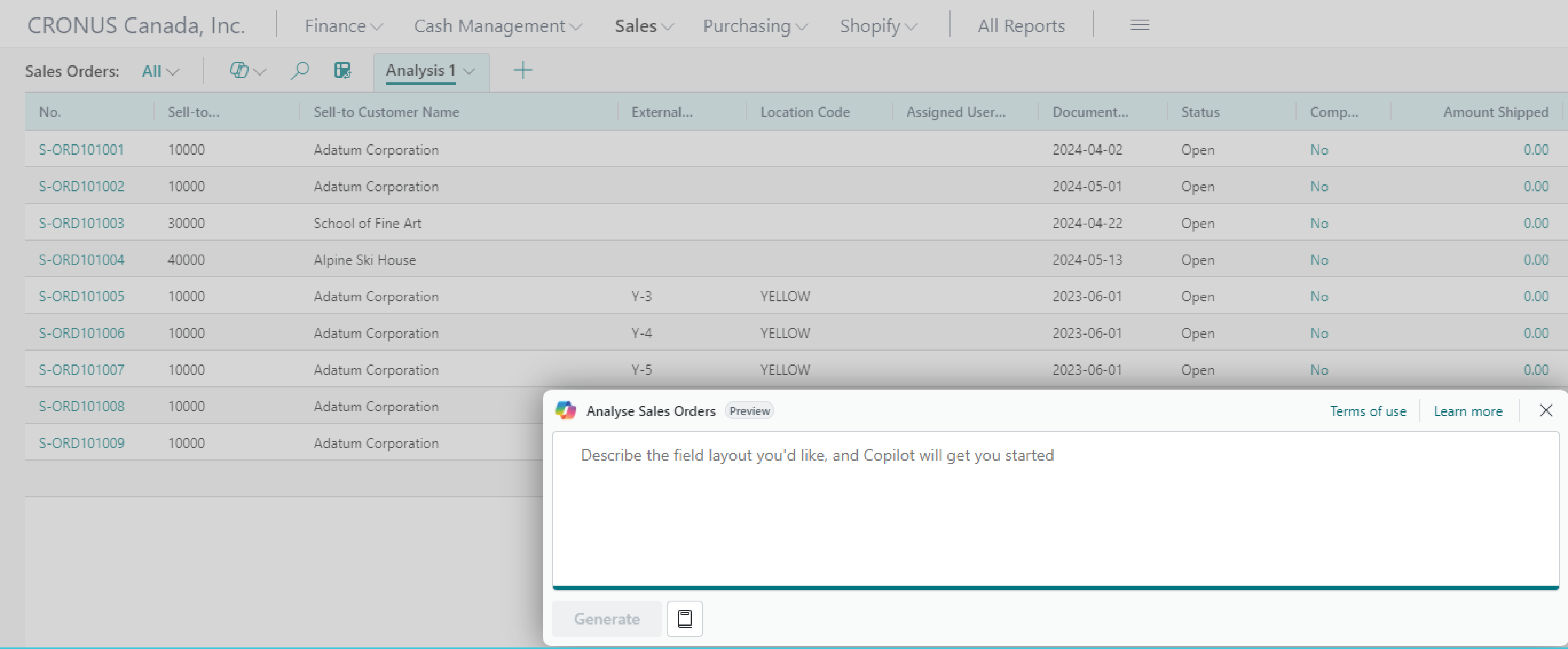
Use directed put-away and pick warehouses with projects



Create sales lines easily with Copilot



Experience enhancements to analysis assist with Copilot



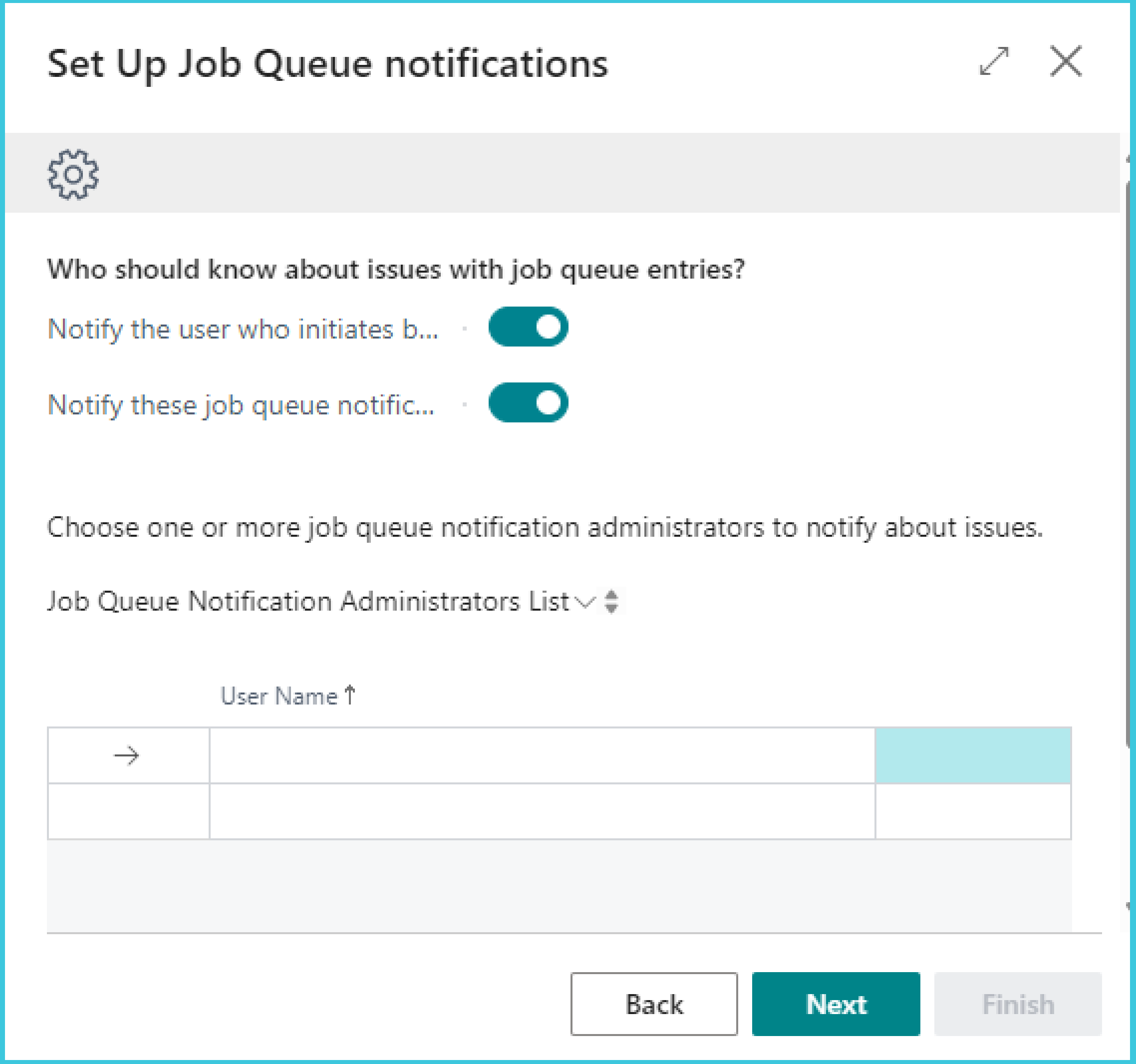
Manage environment updates more flexibly

Previously, relatively rigid update policies were in place for major and minor updates. This release introduces the following changes for much more flexibility:

- **Five-month update periods for major updates:** This change gives more time for thorough testing and preparation before implementing the update. Resellers can spread the workload of updating all customer environments over the entire calendar year to avoid peak periods for major updates. Developers have more time to ensure all apps are compatible with the update, and customers with specific testing and preparation requirements have more time to comply with those requirements.
- **Optional minor updates**: This change allows administrators to choose when and whether to implement minor updates based on their needs and schedule. The default behavior of environments receiving updates every month doesn't change. Instead, a new environment-level setting makes it possible to opt out of monthly minor updates.

As part of these changes, the grace period after the update period for the next major update shortened to one month. As before, the update will run and can't be postponed to a later date during this grace period. The update will be forced by uninstalling incompatible extensions once the grace period ends.

Get external notifications when job queue entries fail



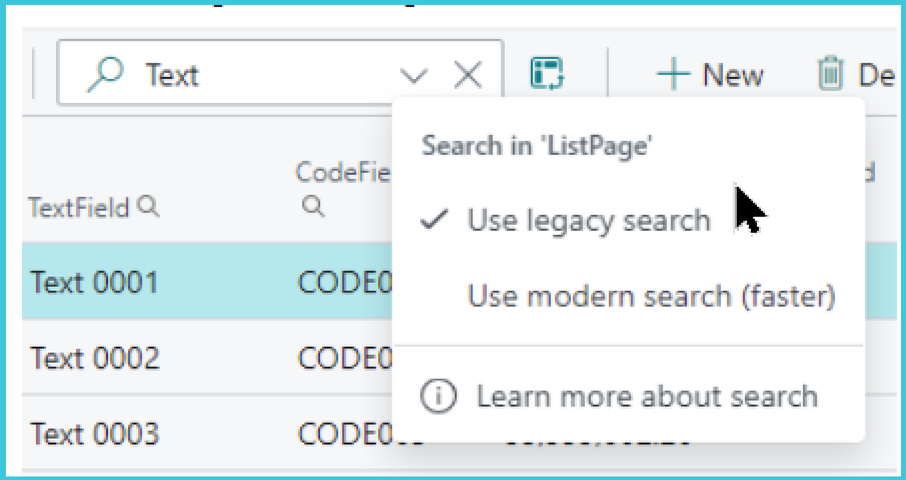
Use embedded Power BI reports out of the box

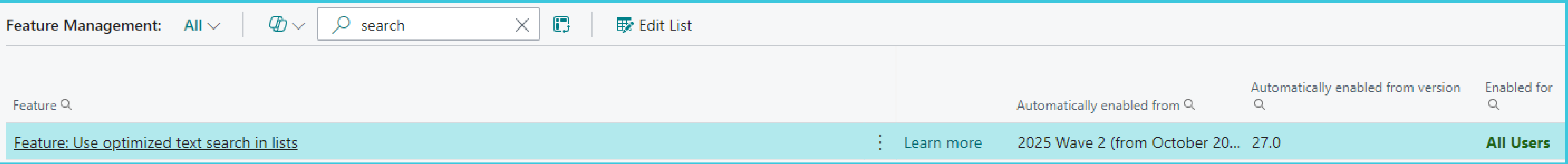
Business Central comes with many options for reporting, business intelligence (BI) dashboards, and data analysis.

This release wave adds a lot of new reports for finance, sales, purchasing, inventory, manufacturing, and projects. Specifically, the following Power BI reports are available:

- Finance: 14 reports
- Sales: 12 reports
- Purchasing: 13 reports
- Inventory: 7 reports
- Manufacturing: 11 reports
- Projects: 6 reports

Change the data search method in lists





Questions

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