

Business Central 2024 - Wave 2

Samuel Champoux

User Groups become Permission Sets

User Card

MOD Administrator

Effective Permissions Send Email Sent Emails More options

General Show more

User Name: ADMIN

Full Name: MOD Administrator

Status: Active

Contact Email: admin@M365x30626921.onmicrosoft.com

Microsoft 365

Authentication Email: admin@M365x30626921.onmicrosoft.com

Authentication Status: Active

User Permission Sets

New Line Delete Line Permissions

Permission Set ↑	Description	Company ↑	Extension Name	Permission Scope
→ AUTOMATE - EXEC	Automate - Exec	CRONUS Canada, Inc.	System Application	System
D365 BACKUP/RESTO...	Backup or restore database	CRONUS Canada, Inc.	System Application	System
D365 BUS PREMIUM	Dyn. 365 Prem. Bus. Full A...	CRONUS Canada, Inc.	Base Application	System
D365 READ	Dyn. 365 Read access all	CRONUS Canada, Inc.	Base Application	System
EXCEL EXPORT ACTION	D365 Excel Export Action	CRONUS Canada, Inc.	System Application	System
LOCAL	Country/region-specific fu...	CRONUS Canada, Inc.	Base Application	System
LOGIN	Login access	CRONUS Canada, Inc.	System Application	System
SECURITY	Assign permissions to users	CRONUS Canada, Inc.		System
SUPER	This role has all permissions.			System
TROUBLESHOOT TOO...	Troubleshoot Tools	CRONUS Canada, Inc.	System Application	System

Allow more than one user to post warehouse entries at a time

Feature Management

Feature Management: All ▾ |  ▾ |  |  |  Edit List

Feature		Automatically enabled from	Automatically enabled from version	Enabled for
→ Feature Update: Enable multiple users to post warehouse entries at the same time	⋮ Learn more	2025 Wave 2 (from October 20...	27.0	All Users

New reports and demo data for financial reporting

Financial Reports

🔍 | + New | Edit List | Delete | View Financial Report

Name ↑	Description	Row Definition
→ ACC-CAT	Account Categories overview	ACC-CAT
ANALYSIS	Capital Structure	ANALYSIS
BS DET	Balance Sheet Detailed	BS DET
BS SUM	Balance Sheet Summarized	BS SUM
CASHFLOW	Calculation Of Cash Flow	CASHFLOW
I_CACYCLE	Data for Cash Cycle Chart	I_CACYCLE
I_CASHFLOW	Data for Cash Flow Chart	I_CASHFLOW
I_INCEXP	Data for Income & Expense Ch...	I_INCEXP
I_MINTRIAL	Data for Reduced Trial Balance...	I_MINTRIAL
IS DET	Income Statement Detailed	IS DET
IS SUM	Income Statement Summarized	IS SUM
M-BALANCE	Balance Sheet	M-BALANCE
M-CASHFLOW	Cash Flow Statement	M-CASHFLOW
M-INCOME	Income Statement	M-INCOME
M-RETAIND	Retained Earnings	M-RETAIND
REVENUE	Revenues	REVENUE
TB	Trial Balance	TB

Manage subscription billing and revenue and expense recognition

The subscription features come with:

- Contracts for which you do recurring billing for items and services.
- Billing schedules with flexible parameters that cater to typical use cases for recurring billing.
- Usage-based billing.
- Automated billing.
- Deferral integration.
- Revenue recognition based on billing schedules.
- Contract updates (parameters and prices).
- Standard reports for contracts, customers, billing schedules, recognized revenue, future billing dates and amounts, and so on. Most reports are available as Power BI reports.

The screenshot displays the 'Customer Contract' management interface. At the top, it shows the contract ID 'CUC000001' and the customer name 'Adatum Corporation'. Below this, there are navigation tabs: 'Home', 'Navigate', 'Contract', 'Print', and 'More options'. A toolbar contains several action buttons: 'Get Service Commitments', 'Update Service Dates', 'Update Exchange Rates', 'Create Contract Invoice', 'Extend Contract', and 'Create Contract Renewal Quote'. The 'General' section includes fields for 'No.' (CUC000001), 'Contract Type', 'Customer Name' (Adatum Corporation), 'Contact' (Robert Townes), and an 'Active' toggle switch. Below the general section is the 'Lines' section, which has a 'Manage' tab and a 'Contract Line' sub-tab. It includes buttons for 'Merge Contract Lines', 'New Line', and 'Delete Line'. A table lists contract lines with columns for 'Type', 'Planned Service Comm... exists', 'Service Object Description', 'Service Commitment Description', 'Quantity', 'Price', 'Discount %', 'Discount Amount', 'Service Amount', and 'Next Billing Date'. The first row shows a 'Comment' type with a quantity of 0.00. At the bottom, there are expandable sections for 'Closed Lines >', 'Invoice Details >' (with a '1M(8D)' indicator), and 'Shipping and Billing >'.

Customer Contract

CUC000001 · Adatum Corporation

Home | Navigate | Contract | Print | More options

Get Service Commitments | Update Service Dates | Update Exchange Rates | Create Contract Invoice | Extend Contract | Create Contract Renewal Quote

General Show more

No. CUC000001 Contract Type

Customer Name Adatum Corporation Description

Contact Robert Townes

Active

Lines | Manage | Contract Line Show more

Merge Contract Lines | New Line | Delete Line

Type	Planned Service Comm... exists	Service Object Description	Service Commitment Description	Quantity	Price	Discount %	Discount Amount	Service Amount	Next Billing Date
→ Comment	No			0.00					

Closed Lines >

Invoice Details > 1M(8D)

Shipping and Billing >

Archive service management documents

Service Management Setup

Send Third Warning To	<input type="text"/>	Base Calendar Code	BASE
Serv. Job Responsibili...	<input type="text"/>	Copy Comments Ord...	<input checked="" type="checkbox"/>
Next Service Calc. Me...	Planned	Copy Comments Ord...	<input checked="" type="checkbox"/>
Service Order Startin...	<input type="text"/>	Copy Time Sheet to ...	<input type="checkbox"/>
Shipment on Invoice	<input type="checkbox"/>	Skip Manual Reservat...	<input type="checkbox"/>

Mandatory Fields [Show more](#)

Service Order Type M...	<input type="checkbox"/>	Unit of Measure Man...	<input type="checkbox"/>
Service Order Start M...	<input type="checkbox"/>	Fault Reason Code M...	<input type="checkbox"/>
Service Order Finish ...	<input type="checkbox"/>	Work Type Code Man...	<input type="checkbox"/>
Contract Rsp. Time M...	<input type="checkbox"/>	Salesperson Mandato...	<input type="checkbox"/>

Defaults >

Contracts >

Numbering >

Archiving

Archive Quotes	Always	Archive Orders	<input checked="" type="checkbox"/>
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Use Excel reports for consolidation and fixed assets

In this release we have added four Excel report layouts that cover the consolidation and fixed assets areas:

- Consolidated Trial Balance (Preview)
- Fixed Asset Details (Preview)
- Fixed Asset Analysis (Preview)
- Fixed Asset Projected Value (Preview)

Add extended text to project planning lines

Extended Text ✎ 🔗 + 🗑️

untitled

General

Language Code Starting Date

All Language Codes Ending Date

Description

Lines | ↕️ New Line 🗑️ Delete Line

	Text

Sales

Sales Invoice Finance Charge Memo

Sales Credit Memo **Project**

Use a default quantity of 1 for accounts on documents

Sales & Receivables Setup

Customer Groups | Payments | More options

General

Discount Posting All Discounts

Credit Warnings Both Warnings

Stockout Warning

Invoice Rounding

Default Item Quantity

Default G/L Account Quantity

Default G/L Account Quantity
Specifies that Quantity is set to 1 on lines of type G/L Account.
[Show Help](#)

Replenish items for projects

Project Card ✓ Saved

J00010 · Installation of S-200 Semi-Automatic

[Home](#) [Print/Send](#) [Prices & Discounts](#) [WIP](#) [Project](#) [Report](#) | [Actions](#) [Related](#) [Reports](#) [Automate](#) [Fewer options](#)

[Copy Project Tasks from...](#) [Copy Project Tasks to...](#) [Create In](#) [Functions](#) [Create Purchase Orders](#)

[Archive Project](#) Create one or more new purchase orders to buy the items that are required by this project, deducting any quantity that is already available.

Use directed put-away and pick warehouses with projects

Location Card

EAST · East Warehouse

Online Map Resource Locations Zones Bins Inventory Posting Setup Warehouse Employees

Country/Region Code CA

[Show on Map](#)

Warehouse

Purchase, Sales, Service & Transfer

Require Receive

Require Shipment

Require Put-away

Require Pick

Production

Prod. Consumption Whse. Handling No Warehouse Handling

Prod. Output Whse. Handling No Warehouse Handling

Assembly

Asm. Consump. Whse. Handling No Warehouse Handling

Project

Project Consump. Whse. Handling No Warehouse Handling

Bins >

- No Warehouse Handling
- Warehouse Pick (optional)
- Inventory Pick
- Warehouse Pick (mandatory)

Create sales lines easily with Copilot

Sales Order


S-ORD101001 · Adatum Corporation

[Home](#) Prepare Print/Send Request Approval Order Report | More options

Post... | Release | Create Warehouse Shipment | Create Inventory Put-away/Pick... | Archive Document

Posting Date 2024-04-02 Status

Order Date 2024-04-02

Lines |  Manage Line Order

New | Suggest sales lines | Commitments | Select items...
Suggest sales lines from file...

Type	No.	Item Reference No.	Description	Location Code	Quantity
→ Item	1996-S		ATLANTA Whiteboard, base		12

Experience enhancements to analysis assist with Copilot

CRONUS Canada, Inc.

Finance

Cash Management

Sales

Purchasing

Shopify

All Reports



Sales Orders: All



Analysis 1



No.	Sell-to...	Sell-to Customer Name	External...	Location Code	Assigned User...	Document...	Status	Comp...	Amount Shipped
S-ORD101001	10000	Adatum Corporation				2024-04-02	Open	No	0.00
S-ORD101002	10000	Adatum Corporation				2024-05-01	Open	No	0.00
S-ORD101003	30000	School of Fine Art				2024-04-22	Open	No	0.00
S-ORD101004	40000	Alpine Ski House				2024-05-13	Open	No	0.00
S-ORD101005	10000	Adatum Corporation	Y-3	YELLOW		2023-06-01	Open	No	0.00
S-ORD101006	10000	Adatum Corporation	Y-4	YELLOW		2023-06-01	Open	No	0.00
S-ORD101007	10000	Adatum Corporation	Y-5	YELLOW		2023-06-01	Open	No	0.00
S-ORD101008	10000	Adatum Corporation							
S-ORD101009	10000	Adatum Corporation							



Analyse Sales Orders Preview

[Terms of use](#)

[Learn more](#)



Describe the field layout you'd like, and Copilot will get you started

Generate



Manage environment updates more flexibly


Previously, relatively rigid update policies were in place for major and minor updates. This release introduces the following changes for much more flexibility:

- **Five-month update periods for major updates:** This change gives more time for thorough testing and preparation before implementing the update. Resellers can spread the workload of updating all customer environments over the entire calendar year to avoid peak periods for major updates. Developers have more time to ensure all apps are compatible with the update, and customers with specific testing and preparation requirements have more time to comply with those requirements.
- **Optional minor updates:** This change allows administrators to choose when and whether to implement minor updates based on their needs and schedule. The default behavior of environments receiving updates every month doesn't change. Instead, a new environment-level setting makes it possible to opt out of monthly minor updates.

As part of these changes, the grace period after the update period for the next major update shortened to one month. As before, the update will run and can't be postponed to a later date during this grace period. The update will be forced by uninstalling incompatible extensions once the grace period ends.

Get external notifications when job queue entries fail

Set Up Job Queue notifications ↗ ✕



Who should know about issues with job queue entries?

Notify the user who initiates b...

Notify these job queue notific...

Choose one or more job queue notification administrators to notify about issues.

Job Queue Notification Administrators List ▼ ⌵

User Name ↑

→		

Back Next Finish

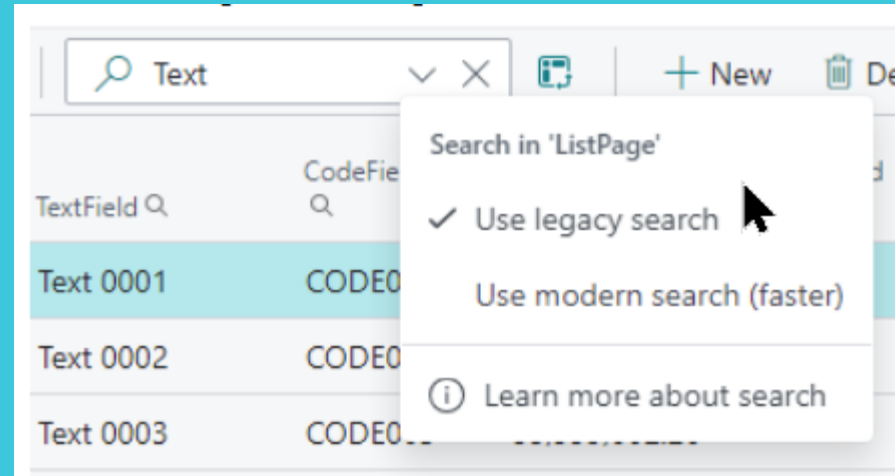
Use embedded Power BI reports out of the box

Business Central comes with many options for reporting, business intelligence (BI) dashboards, and data analysis.

This release wave adds a lot of new reports for finance, sales, purchasing, inventory, manufacturing, and projects. Specifically, the following Power BI reports are available:

- Finance: 14 reports
- Sales: 12 reports
- Purchasing: 13 reports
- Inventory: 7 reports
- Manufacturing: 11 reports
- Projects: 6 reports

Change the data search method in lists



Feature	Learn more	Automatically enabled from version	Enabled for
Feature: Use optimized text search in lists	Learn more	2025 Wave 2 (from October 20... 27.0	All Users

Questions

Gestisoft